

**EVERGREEN DEVELOPMENT, LLC  
RESERVE SUMMARY**

RESERVE AREA	ESTIMATED ACRES IN PROSPECT AREA		ESTIMATED CLEAN TONS IN-PLACE (MILLIONS)			MAIN SEAM AVERAGES		DEPTH IN FEET		DISTANCE TO TRANSPORTATION.		PRIMARY COALBED NAME	PRIMARY COUNTY LOCATION
	TOTAL	EVERGREEN LEASES	MAIN SEAM	OTHER SEAMS	TOTAL TONS	CLEAN COAL HT IN INCHES	SEAM HEIGHT IN INCHES	MIN	MAX	WATER (miles)	RAIL (miles)		
Riverside	14,686	3,992	117	71	188	53	58	350	900	0	0	Pittsburgh	Jackson, WV
Goldenrod	12,068	1,348	98	25	123	54	68	360	900	3	3	Pittsburgh	Jackson, WV
Cascade	31,378	144	271	0	271	60	67	600	1,000	0	0	MK	Mason, WV
Keystone	29,967	0	210	46	256	52	56	0	1,400	4	0	UF	Fayette, PA
Keystone South	15,799	0	106	0	106	45	54	0	850	0	0	UF	Fayette, PA
Pinewood	<b>UNDER CONTRACT</b>												
Gateway	8,098	0	60	0	60	49	57	410	950	0	0	UF	Greene, PA
Benson	18,274	0	104	0	104	38	41	0	600		1	UF	Somerset, PA
Omega	29,219	0	256	100	356	59	66	1,350	2,150		8	Sewell	Calhoun, WV
Cardinal North	23,475	0	196	37	233	56	63	1,050	1,550	6	6	LK	Ritchie, WV
Red Oak	45,336	0	404	0	404	59	69	850	1,400		0	Win	Braxton, WV
<b>TOTAL/AVG</b>	<b>228,300</b>	<b>5,484</b>	<b>1,822</b>	<b>279</b>	<b>2,101</b>	<b>55</b>	<b>63</b>	<b>636</b>	<b>1,311</b>				

RESERVE AREA	RESERVE RELIABILITY CATEGORIES				MAIN SEAM QUALITY								TYPE OF COAL
	MEASURED < .25 Miles	INDICATED .25 to .75 Mi	INFERRED .75 to 3.0 Mi	TOTAL	QUALITY SAMPLES	SG	RECOVERY	ASH d	SUL d	BTU d	MAF	SO2/lb	
Riverside	33%	62%	5%	100%	2	1.55	85.4%	10.6%	1.46%	13,077	14,624	2.23	Steam
Goldenrod	28%	67%	5%	100%	4	1.60	66.3%	10.9%	3.50%	12,944	14,527	5.41	Steam
Cascade	6%	22%	72%	100%	9	1.60	80.2%	6.7%	1.34%	13,607	14,584	1.97	Steam
Keystone	22%	62%	16%	100%	7	1.60	64.2%	9.8%	1.47%	14,011	15,533	2.10	Met
Keystone South	4%	27%	66%	97%	0								Met
Gateway													Met
Benson	20%	51%	29%	100%	0								Met
Omega	18%	59%	23%	100%	1	1.50	79.4%	5.3%	1.22%	14,450	15,259	1.69	Met
Cardinal North				NA	0								Steam
Red Oak				NA	0								Met?